Meierhenry Sargent LLP
ATTORNEYS AT LAW

DEB MATHEWS, Paralegal
deb@meierhenrylaw.com

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Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
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Mark V. Meierhenry
(1944-2020)

April 20, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Faith
$3,000,000 Drinking Water Project Borrower Bond, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Faith
$3,000,000 Drinking Water Project Borrower Bond
dated April 7, 2023

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Faith

2. Designation of issue: Drinking Water Project Borrower Bond.

3. Date of issue: April 7, 2023

4. Purpose of issue: New Elevated Water Storage Tank

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,000,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Borrower Bond is true and correct on this 7th day of April 2023.

Debbie Brown

By: Debbie Brown
Its: Finance Officer

$3,000,000
City of Faith
Drinking Water Project Revenue Borrower Bond, Series 2023

Dated Apr 7, 2023 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2025			$118,437.50	$118,437.50	$118,437.50	
08/15/2025	$19,524.01	1.875	$14,062.50	$33,586.51		
11/15/2025	$19,615.53	1.875	$13,970.98	$33,586.51		$185,610.52
02/15/2026	$19,707.47	1.875	$13,879.03	$33,586.51		
05/15/2026	$19,799.85	1.875	$13,786.65	$33,586.51	$134,346.03	
08/15/2026	$19,892.66	1.875	$13,693.84	$33,586.51		
11/15/2026	$19,985.91	1.875	$13,600.60	$33,586.51		$134,346.03
02/15/2027	$20,079.60	1.875	$13,506.91	$33,586.51		
05/15/2027	$20,173.72	1.875	$13,412.79	$33,586.51	$134,346.03	
08/15/2027	$20,268.28	1.875	$13,318.22	$33,586.51		
11/15/2027	$20,363.29	1.875	$13,223.22	$33,586.51		$134,346.03
02/15/2028	$20,458.74	1.875	$13,127.76	$33,586.51		
05/15/2028	$20,554.64	1.875	$13,031.86	$33,586.51	$134,346.03	
08/15/2028	$20,650.99	1.875	$12,935.51	$33,586.51		
11/15/2028	$20,747.80	1.875	$12,838.71	$33,586.51		$134,346.03
02/15/2029	$20,845.05	1.875	$12,741.46	$33,586.51		
05/15/2029	$20,942.76	1.875	$12,643.75	$33,586.51	$134,346.03	
08/15/2029	$21,040.93	1.875	$12,545.58	$33,586.51		
11/15/2029	$21,139.56	1.875	$12,446.95	$33,586.51		$134,346.03
02/15/2030	$21,238.65	1.875	$12,347.86	$33,586.51		
05/15/2030	$21,338.21	1.875	$12,248.30	$33,586.51	$134,346.03	
08/15/2030	$21,438.23	1.875	$12,148.28	$33,586.51		
11/15/2030	$21,538.72	1.875	$12,047.78	$33,586.51		$134,346.03
02/15/2031	$21,639.69	1.875	$11,946.82	$33,586.51		
05/15/2031	$21,741.12	1.875	$11,845.39	$33,586.51	$134,346.03	
08/15/2031	$21,843.03	1.875	$11,743.47	$33,586.51		
11/15/2031	$21,945.42	1.875	$11,641.09	$33,586.51		$134,346.03
02/15/2032	$22,048.29	1.875	$11,538.22	$33,586.51		
05/15/2032	$22,151.64	1.875	$11,434.86	$33,586.51	$134,346.03	
08/15/2032	$22,255.48	1.875	$11,331.03	$33,586.51		
11/15/2032	$22,359.80	1.875	$11,226.71	$33,586.51		$134,346.03
02/15/2033	$22,464.61	1.875	$11,121.89	$33,586.51		
05/15/2033	$22,569.92	1.875	$11,016.59	$33,586.51	$134,346.03	
08/15/2033	$22,675.71	1.875	$10,910.80	$33,586.51		
11/15/2033	$22,782.00	1.875	$10,804.50	$33,586.51		$134,346.03
02/15/2034	$22,888.80	1.875	$10,697.71	$33,586.51		
05/15/2034	$22,996.09	1.875	$10,590.42	$33,586.51	$134,346.03	
08/15/2034	$23,103.88	1.875	$10,482.63	$33,586.51		
11/15/2034	$23,212.18	1.875	$10,374.33	$33,586.51		$134,346.03
02/15/2035	$23,320.99	1.875	$10,265.52	$33,586.51		
05/15/2035	$23,430.30	1.875	$10,156.20	$33,586.51	$134,346.03	
08/15/2035	$23,540.13	1.875	$10,046.37	$33,586.51		
11/15/2035	$23,650.48	1.875	$9,936.03	$33,586.51		$134,346.03
02/15/2036	$23,761.34	1.875	$9,825.17	$33,586.51		
05/15/2036	$23,872.72	1.875	$9,713.79	$33,586.51	$134,346.03	
08/15/2036	$23,984.62	1.875	$9,601.88	$33,586.51		
11/15/2036	$24,097.05	1.875	$9,489.46	$33,586.51		$134,346.03
02/15/2037	$24,210.01	1.875	$9,376.50	$33,586.51		
05/15/2037	$24,323.49	1.875	$9,263.02	$33,586.51	$134,346.03	
08/15/2037	$24,437.51	1.875	$9,149.00	$33,586.51		
11/15/2037	$24,552.06	1.875	$9,034.45	$33,586.51		$134,346.03
02/15/2038	$24,667.15	1.875	$8,919.36	$33,586.51		
05/15/2038	$24,782.77	1.875	$8,803.73	$33,586.51	$134,346.03	
08/15/2038	$24,898.94	1.875	$8,687.56	$33,586.51		
11/15/2038	$25,015.66	1.875	$8,570.85	$33,586.51		$134,346.03
02/15/2039	$25,132.92	1.875	$8,453.59	$33,586.51		

05/15/2039	$25,250.73	1.875	$8,335.78	$33,586.51	$134,346.03	
08/15/2039	$25,369.09	1.875	$8,217.42	$33,586.51		
11/15/2039	$25,488.01	1.875	$8,098.50	$33,586.51		$134,346.03
02/15/2040	$25,607.48	1.875	$7,979.02	$33,586.51		
05/15/2040	$25,727.52	1.875	$7,858.99	$33,586.51	$134,346.03	
08/15/2040	$25,848.12	1.875	$7,738.39	$33,586.51		
11/15/2040	$25,969.28	1.875	$7,617.23	$33,586.51		$134,346.03
02/15/2041	$26,091.01	1.875	$7,495.50	$33,586.51		
05/15/2041	$26,213.31	1.875	$7,373.20	$33,586.51	$134,346.03	
08/15/2041	$26,336.19	1.875	$7,250.32	$33,586.51		
11/15/2041	$26,459.64	1.875	$7,126.87	$33,586.51		$134,346.03
02/15/2042	$26,583.67	1.875	$7,002.84	$33,586.51		
05/15/2042	$26,708.28	1.875	$6,878.23	$33,586.51	$134,346.03	
08/15/2042	$26,833.47	1.875	$6,753.03	$33,586.51		
11/15/2042	$26,959.26	1.875	$6,627.25	$33,586.51		$134,346.03
02/15/2043	$27,085.63	1.875	$6,500.88	$33,586.51		
05/15/2043	$27,212.59	1.875	$6,373.92	$33,586.51	$134,346.03	
08/15/2043	$27,340.15	1.875	$6,246.36	$33,586.51		
11/15/2043	$27,468.31	1.875	$6,118.20	$33,586.51		$134,346.03
02/15/2044	$27,597.06	1.875	$5,989.44	$33,586.51		
05/15/2044	$27,726.43	1.875	$5,860.08	$33,586.51	$134,346.03	
08/15/2044	$27,856.39	1.875	$5,730.11	$33,586.51		
11/15/2044	$27,986.97	1.875	$5,599.54	$33,586.51		$134,346.03
02/15/2045	$28,118.16	1.875	$5,468.35	$33,586.51		
05/15/2045	$28,249.96	1.875	$5,336.54	$33,586.51	$134,346.03	
08/15/2045	$28,382.39	1.875	$5,204.12	$33,586.51		
11/15/2045	$28,515.43	1.875	$5,071.08	$33,586.51		$134,346.03
02/15/2046	$28,649.09	1.875	$4,937.41	$33,586.51		
05/15/2046	$28,783.39	1.875	$4,803.12	$33,586.51	$134,346.03	
08/15/2046	$28,918.31	1.875	$4,668.20	$33,586.51		
11/15/2046	$29,053.86	1.875	$4,532.64	$33,586.51		$134,346.03
02/15/2047	$29,190.05	1.875	$4,396.45	$33,586.51		
05/15/2047	$29,326.88	1.875	$4,259.63	$33,586.51	$134,346.03	
08/15/2047	$29,464.35	1.875	$4,122.16	$33,586.51		
11/15/2047	$29,602.47	1.875	$3,984.04	$33,586.51		$134,346.03
02/15/2048	$29,741.23	1.875	$3,845.28	$33,586.51		
05/15/2048	$29,880.64	1.875	$3,705.87	$33,586.51	$134,346.03	
08/15/2048	$30,020.70	1.875	$3,565.80	$33,586.51		
11/15/2048	$30,161.43	1.875	$3,425.08	$33,586.51		$134,346.03
02/15/2049	$30,302.81	1.88	$3,283.70	$33,586.51		
05/15/2049	$30,444.85	1.88	$3,141.66	$33,586.51	$134,346.03	
08/15/2049	$30,587.56	1.88	$2,998.95	$33,586.51		
11/15/2049	$30,730.94	1.88	$2,855.57	$33,586.51		$134,346.03
02/15/2050	$30,874.99	1.88	$2,711.51	$33,586.51		
05/15/2050	$31,019.72	1.88	$2,566.79	$33,586.51	$134,346.03	
08/15/2050	$31,165.12	1.88	$2,421.38	$33,586.51		
11/15/2050	$31,311.21	1.88	$2,275.30	$33,586.51		$134,346.03
02/15/2051	$31,457.98	1.88	$2,128.53	$33,586.51		
05/15/2051	$31,605.44	1.88	$1,981.07	$33,586.51	$134,346.03	
08/15/2051	$31,753.59	1.88	$1,832.92	$33,586.51		
11/15/2051	$31,902.44	1.88	$1,684.07	$33,586.51		$134,346.03
02/15/2052	$32,051.98	1.88	$1,534.53	$33,586.51		
05/15/2052	$32,202.22	1.88	$1,384.28	$33,586.51	$134,346.03	
08/15/2052	$32,353.17	1.88	$1,233.34	$33,586.51		
11/15/2052	$32,504.83	1.88	$1,081.68	$33,586.51		$134,346.03
02/15/2053	$32,657.19	1.88	$929.31	$33,586.51		
05/15/2053	$32,810.27	1.88	$776.23	$33,586.51	$134,346.03	
08/15/2053	$32,964.07	1.88	$622.44	$33,586.51		
11/15/2053	$33,118.59	1.88	$467.92	$33,586.51		$134,346.03
02/15/2054	$33,273.83	1.88	$312.67	$33,586.51		
05/15/2054	$33,429.81	1.88	$156.70	$33,586.51	$134,346.03	$67,173.02
	$3,000,000.00		$1,014,472.41	$4,014,472.41	$4,014,472.41	$4,014,472.41